

January  
2023

# The Priebe Post

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The world may change.  
The way we care *never will.*

## Morningstar's Financial To-Do List for the First Quarter of 2023!

Article by Mike Obel, 12/19/2022 on SmartAsset.com

The beginning of the year provides an opportunity for an overall assessment of your portfolio's progress and your plans.

Morningstar says that the "most successful investors consider their total opportunity sets – including not just investments but also debt payoff."

The rest of the quarter can be used to check in with your tax professional and make sure you have received your 1099's and W-2's. If you got a cost-of-living raise or annual pay increase make sure you are adjusting contributions to tax-advantaged plans accordingly.

Keep in mind that Jan. 17 is the last day to pay estimated taxes for the fourth quarter of 2022 if you are self-employed or retired and don't have taxes withheld from your IRA withdrawals.



**If you have any questions or it has been awhile since we have reviewed your situation, Walter welcomes your phone call and has a few ideas he can share with you as the New Year Begins.**

## Priebe Investment Plans Movie Spotlight!

"A MAN CALLED OTTO"



The story of Otto Anderson (Tom Hanks), a grumpy widower who is very set in his ways. When a lively young family moves in next door, he meets his match in quick-witted and very pregnant Marisol, leading to an unlikely friendship that will turn his world upside-down.

Director: Marc Foster

Producer: Gary Goetzman, Tom Hanks, Fredrik Wikstrom Nicastro and Rita Wilson

Sony Pictures

Genre: Comedy, Adaptation, Remake





### Referrals! Referrals! Referrals!

We love referrals!! Please tell your family, friends, or neighbor that Walter Priebe will buy them lunch for an opportunity to introduce himself and offer his services and expertise. Two dates are being offered this month. We invite you and a friend or neighbor to come on by for a quick introduction, order lunch to go and

allow him the opportunity for a no-cost, no-obligation first appointment at a later date at your convenience. Please call to book your next lunch with Walt!

**Tuesday, January 10th**  
Bru's Room  
5460 W. Hillsboro Blvd.  
Boynton Beach, FL  
4pm – 6pm **DINNER**

**Thursday, January 26th**  
Bahama Breeze  
3339 N. Federal Hwy.  
Oakland Park, FL  
12pm-2pm **LUNCH**



### MARKET VOLATILITY

The ups and downs of the market may have you tempted to make changes to your portfolio. Yet time and again experts will tell you to never let emotions drive your investing decisions. Those feelings are, in part, because the emotional brain is bigger and more powerful than the rational brain. Go ahead and panic but don't panic about the fact that you are panicking. Give us a call. We will hold your hand and get you through it.

### National Glaucoma Awareness Month



Glaucoma is the leading cause of vision loss and blindness in the United States. Glaucoma has no early symptoms – that's why half of people with glaucoma don't know they have it. The only way to know if you have glaucoma is to get a comprehensive dilated eye exam. There is no cure for Glaucoma, but early treatment can often stop the damage and protect your vision. Anyone can get glaucoma, but those at a higher risk include: everyone over 60 especially Hispanics/Latinos, African Americans over 40 and people with a family history of glaucoma. Have your eyes checked today!



Tune in to Walt of Priebe Investment Plans from 9am-10:00am every Sunday on your 1230AM dial.

### TRIVIA QUESTION

What is the flower of the month for January?



### TRIVIA ANSWER

Carnation

# CLIENT CELEBRATIONS

## Client Birthdays

Dawn Burke  
Ronald Blasingame  
Rita Barnes  
Janice Carlson

Joseph Cisario  
Ann Demarais  
Gerald Dick  
Kay Dick

Mark Gardner  
Elfriede Goodwin  
Pam Hardie

Jose Lara  
Elizabeth Sherwood  
Edese Sainmervil  
Lori Sitton  
Janice Wiles



## Wedding Anniversaries

Robert & Katherin DiStefano  
Richard & Marilu McDonough  
Martin & Sindee Winkler  
Tony & Karen Waterhouse



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## Client's Spotlight!!

**Adriana Christie**  
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Laguna Isles Plaza  
email: ladrianachristie@yahoo.com  
adrianastherapeuticmassage

- Swedish Massage
- Deep Tissue
- Craniosacral Therapy
- Aromatherapy Massage
- Lymphatic Drainage
- Reflexology
- Medical Massage
- Therapeutic Touch (Cancer Patients)
- Hot Stone Massage

If you have a business you would like to advertise here, please email us at [debra@priebeinvestmentplans.com](mailto:debra@priebeinvestmentplans.com)

