July 2019

The Priebe Post

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Estate Planning 101

1. Take inventory

No matter how modest, everything you own is considered your estate. Taking stock of what you own is the first step in understanding how best to protect it. To start your estate plan:

- List the value of your home and other real estate along with cars, jewelry, artwork, and other physical assets.
- Gather recent statements from your bank, brokerage, and retirement accounts.
- Include the location and contents of any safety deposit boxes or safes.
- Make a list of all insurance policies, noting their cash values and death benefits.
- List all liabilities, including mortgages, lines of credit, and other debt.

2. Draft your estate plan

Prepare to meet with an estate planning attorney by answering these important questions about how to settle your affairs:

- Who should inherit your assets, and in what proportions?
- Who should care for your minor children?
- How much is needed for your children's care and education?
- Who should manage your financial affairs if you become incapacitated?
- Who should be responsible for distributing your assets?

3. Put your estate plan into action

When you're ready, meet with an estate planning attorney to draft your will, medical and financial powers of attorney, and trust documents, if applicable. Keep the tips below in mind.

- If you set up a trust, fund it promptly. If you don't, the agreement won't take
 effect, and your assets may not pass to your beneficiaries as you intended.
- Review and update the beneficiaries on all of your investment accounts, if needed.
- Make sure that all assets that you want included in the trust are retitled to reflect this ownership change, and that you keep copies of the relevant documents.

4. Update your estate plan regularly

Review and update your documents and accounts as your situation changes or as current laws change.

Priebe Investment Plans invites you to a



On Tuesday, July 30th, at 12 noon

We invite you to join us in our Fort Lauderdale office for an educational presentation.
Topic

How To Avoid Shark Attacks

Join us for a friendly discussion. Bring your spouse, neighbor or friend. Walter Priebe will have a short presentation and will be available to take any questions. Seating is limited. Lunch will be served.

Please call our office, 954.974.3266 to reserve your seat.

Office Address: 2933 W. Cypress Creek Rd. Suite 102 Fort Lauderdale, FL 33309

Tour de France

1919-2019 : a century in Yellow The Yellow Jersey centenary: twenty unique specimens

To celebrate 100 years of the Maillot Jaune, at the end of each stage the leader of the general classification will receive a unique specimen. The 2019 Tour de France will be the 106th edition of the Tour de France, one of cycling's three grand tours.

The Yellow Jersey



technical made specifically for each anatomic fit ensure excellent ventilation Stages the jersey's adhesion to the body during

2019 UCI World Tour, race 27 of 38

Race details

6-28 July an Dates

21

3.460 km physical Distance (2,150 mi)

exertion. The sleeves, which are in a mix

of supple elastane and are seamless, also contribute to the riders' comfort. Finishing just below the triceps, they eliminate any pressure points, for better blood circulation in the arms.

Air circulation is maximised thanks to a full zip and two ventilation panels on the back, one of which is a triangle shape in ultra-breathable 3D mesh on the bottom of the neck, the other soldered to the first, in aerated micromesh, this time covering the whole of the back. Each element efficiently regulates the riders' body temperature in line with the weather conditions and thus minimises energy expenditure.

Comfort and aerodynamics, which are two priorities for the riders, are provided by a non-irritant flat seam construction and through the application of a silicone strip on the bottom of the jersey, elastic on the back and polyurethane strips on the bottom of the sleeves, for perfect hold.



How to Avoid Dehydration and **Heat Stroke**

Click on the link below for some crucial advise from AARP regarding dehydration and heat stroke. Stay safe this summer and use the following preventive measures.

https://www.aarp.org/health/conditions-treatments/info-2018/heat-stroke-dehydration-exhaustion.html



Investment Plans from 10am-11am every Wednesday on your 740AM dial and 8am-10am every Sunday on your 1230AM dial.

TRIVIA **NUESTION**

July 19, 1969, which man made history for our country through the NASA program? And how did he address the billions watching?







The 90th annual Midsummer Classic will be held July 9, 2019, at Progressive Field in Cleveland, Ohio.

CLIENT CELEBRATIONS

Client Birthdays

Afo Aduloju Tiffani Aduloju **Judy Collins** Robert Dana JoVito DePalmo Maria Ehrenpreis **David Ehrenpreis** Dixie Deffendall Lynn Fields Michael Farbarik Michael Fauver **Leon Haimes** Karen Haines **Stewart Jacobs** Kraig Kessel Rose Kilkenny **Ethel Lagravinese** Sam Lagravinese Maud Murray Cheryl Martin Jeffrey Peterson Jemenia Rodrigues **Doris Shorkey** Jennifer Waldman Schlichte Kristina Stephens Jean Whitney Michael Wilensky Bruno Zupp



Wedding Anniversaries

Maynard & LeArda Day
Geroge & Ha Eaglin
Craig & Melissa Fulkerson
Jeffrey & Carol Felner
Christopher & Mackenzie Fidler
Anthony & Esther Gerardi
Ronald & Joyce Giddens
John & Debra Hill
Alan & Maud Murray
Ralph & Anna Mejia
Steve & Sandy Smith



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Rosie's

RECIPE CORNER

Sensational Sirloin Kebabs

Ingredients:

¼ c. soy sauce

3 T. light brown sugar

3 T distilled white vinegar

½ t. garlic powder

½ t. seasoned salt

½ t. garlic pepper seasoning 4 fluid ounces lemon-lime flavored carbonated drink

2 pounds beef sirloin steak, cut into 1 1/2 " cubes

2 green bell peppers, cut into

2" pieces

Skewers

½ pound fresh mushrooms, stems removed

1 pint cherry tomatoes

1 fresh pineapple, cored and cut into cubes

In a medium bowl, mix first 7 ingredients, Reserve about ½ cup of marinade for basting. Place steak in a large resealable plastic bag and pour remaining marinade in bag.Refrigerate for 8 hours. Bring a saucepan of water to a boil. Add green peppers, and cook for 1 minute, just to blanch. Drain and set aside. Preheat grill for high heat. Thread steak, green peppers, mushrooms, tomatoes and pineapple on skewers in an alternating fashion. Discard marinade and the bag. Lightly oil the grill grate. Cook kabobs on the prepared grill for 10 minutes, or to desired doneness. Baste frequently with reserved marinade during the last 5 minutes of cooking.

TRIVIA ANSWER

With the direction of the NASA program, Neil Armstrong made a successful trip to the moon on July 19, 1969. He addressed the world the next day by saying, "That's one small step for man, one giant leap for mankind."