

March
2021

The Priebe Post

Volume 89



The world may change.
The way we care *never will.*

Priebe Investment
Plans invites you to a

Topic of the Month: Estate Planning

If you were hit by a bus today or were otherwise incapacitated, would your loved ones be able to quickly locate your important information or know how to handle your affairs? Did Whitney Houston or Davy Jones, Prince prepare for the unexpected?

Many of us have a great handle on our finances, but our record keeping systems might not be obvious to family members or friends who might need immediate access to them in time of emergency. Below are 25 documents to leave behind for loved ones:

1. **Will**
2. Letter of instruction
3. **Trust documents**
4. Housing, land, and cemetery deeds
5. Escrow mortgage accounts
6. Proof of loans made and debts owed
7. Vehicle titles
8. Stock certificates, savings bonds and brokerage accounts
9. Partnership and corporate operating documents
10. Tax returns
11. List of bank accounts
12. List of all user names and passwords
13. List of safe-deposit boxes
14. **Durable health-care surrogate**
15. **Power of attorney**
16. Authorization to release health care information
17. **Living Will**
18. Do-not-resuscitate order
19. Personal and family medical history
20. Life insurance policies
21. Individual retirement accounts
22. Pension documents
23. Annuity contracts
24. Marriage license
25. Divorce Papers

Having these documents prepared will help the grieving process for your loved ones. Please contact our office if you need help getting them together or further discuss Estate Planning.



Live via
ZOOM!!

**On Tuesday,
March 30th
12 noon**

We invite you to join us in our Fort Lauderdale office for an educational presentation.

Topic:

Spring Clean Your Financial Plan

Join us for a friendly discussion. **Bring your spouse, neighbor or friend.** Walter Priebe will have a short presentation and will be available to take any questions. Seating is limited. Lunch will be served.

Please call our office, 954.974.3266 to reserve your seat or to get a link to the LIVE zoom meeting.

Office Address:

2933 W. Cypress Creek Rd.
Suite 102
Fort Lauderdale, FL 33309



Referrals! Referrals! Referrals!

We love referrals!! Please tell your family, friends, or neighbor that Walter Priebe will buy them lunch for an opportunity to introduce himself and offer his services and expertise. Two dates are being offered this month. We invite you and a friend or neighbor to come on by for a

quick introduction, order lunch to go and allow him the opportunity for a no-cost, no-obligation first appointment at a later date at your convenience. Please call to book your next lunch with Walt!

Thursday, March 4th

ER Bradley's
104 Clematis Street
West Palm Beach, FL
12pm-2pm LUNCH

Thursday, March 18th

Two George's at the Cove
1754 SE 3rd Court
Deerfield Beach, FL
12pm-2pm LUNCH



On Sunday,
March 14, 2021 at
2:00 a. m.

COVID-19 One Year Later: What We've Learned Since the Pandemic Began

2020 brought a lot of challenges – the biggest being the novel coronavirus. But what have we learned one year later? Here are five takeaways since it's spread:

1. We are Resilient
2. There are New Approaches to Vaccines
3. There are Still Questions About the Covid-19
4. Telehealth Medicine is here to stay
5. Mental Health Is Important

Sources to research: <https://www.cdc.gov/coronavirus/2019-nCoV/vaccines/different-vaccines/mrna.html>



Tune in to Walt of Priebe Investment Plans from 10am-10:30am every Wednesday on 1470AM, 95.3FM and 103.9FM dials and 8am-10am every Sunday on your 1230AM dial.

TRIVIA QUESTIONS

WOMEN'S HISTORY MONTH

Honoring the contributions of women

1. Who was the first American woman to win the Nobel Prize in physics in 1963 after she discovered the structure of atoms?
2. Who is the longest-serving female US senator, elected in 1986?
3. Who became the first female Secretary of State of the United States, appointed by President Clinton in 1977?
4. Who sculpted the full scale marble statue of Lincoln which is in the Capitol Rotunda, becoming the first female and youngest artist to receive a commission from the government for a statue?

Happy ST. PATRICK'S DAY FROM



CLIENT CELEBRATIONS

Client Birthdays

Sunshine Baldino
 Florence Ehrenpreis
 Marty Fields
 Debbie Hill
 Denise Kessel
 Susan Lichtman
 Gloria Raimond
 Maxine Roach
 Diane SanAnton
 Renee Seal
 Robert Wright
 Stephanie Witkoski
 Christine Waterhouse
 Carol Zupp



Wedding Anniversaries

Marty & Lynn Fields
 Bob & Kathleen Gerstner
 Jonathan & Ana Giddens
 Bill & Phyllis Kraus
 Allen & Sylvia Rosenfeld
 Leonard & Carol Singer



TRIVIA ANSWERS

1. Maria Goeppert Mayer (1906-1972)
2. Barbara Mikulski (D-MD) (b. 1936)
3. Madeleine Albright (b. 1937)
4. Vinnie Ream (1847-1914)

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Rosie's

RECIPE CORNER



Classic Shepherd's Pie

Meat Filling:

2 tbsp. olive oil
 1 cup chopped yellow onion
 1 lb. lean ground beef or lamb
 2 tbsp. dried parsley leaves
 1 tsp. dried rosemary leaves
 1 tsp. dried thyme leaves
 1 tsp. salt
 ½ tsp. ground black pepper
 1 tbsp. Worcestershire sauce
 2 garlic cloves, minced
 2 tbsp. all-purpose flour
 2 tbsp. tomato paste
 1 cup beef broth
 1 cup frozen mixed peas&carrots
 ½ cup frozen corn kernels

Potato Filling:

1 ½ - 2 lb. russet potatoes (about 2)
 peeled and cut into 1 inch cubes
 8 tbsp. unsalted butter
 1/3 cup half & half
 ½ tsp. garlic powder
 ½ tsp. salt
 ¼ tsp. ground black pepper
 ¼ cup parmesan cheese

First, brown the meat over oil and drain the meat. Add the onions and cook for 5 minutes. Add parsley, rosemary, thyme, salt, pepper, Worcestershire sauce and garlic. Cook for 6- 8 minutes. Add the flour and tomato paste. Stir. Add broth, frozen veggies and bring to a boil. Simmer for 5 minutes, stirring occasionally. Set aside and preheat over to 400 degrees. Placed cubed potatoes in a large pot and cover with water. Bring to a boil and cook until tender. Drain potatoes and put back in pot. Add butter, half & Half, garlic powder, salt and pepper. Mash and stir. Add the parmesan cheese and stir until well blended.

Pour the meat mixture into a 9X9 baking dish. Spread it out into an even layer. Spoon the mashed potatoes on top of the meat evenly. Bake uncovered for 25-30 minutes. Enjoy!