March 2022

## ThePriebePost

Volume 101



#### The world may change. The way we care *never will*.

It is with great sadness that Priebe Investment Plans bids farewell to Rose Kilkenny. She has been with us for over 15 wonderful years. She is moving on to another firm and taking on a different position that will enable her growth and different opportunities. We will miss you Rosie!

FAREWELL ROSIE!!

**A message from Rosie:** "It has been a true educational experience working at Priebe Investment Plans. I will miss the clients the most. I thank you all for entrusting me and for all your kind words throughout the years."

### GOOD LUCK

TO BOTH

WELCOME DEBBIE!!

We want to give a big WELCOME to Debbie Priebe, Walter's wife, whom some of you have met in the past. She's done our accounting for years and is now serving as assistant to Walter, as well. She comes from an extensive background of customer service, as a Legal Assistant. She is very excited to work with you all in the future. Welcome to Priebe Investment Plans Debbie!





#### READ THIS BEFORE FILING YOUR TAXES

The IRS made multiple updates when revising Form 14457, Voluntary Practice Preclearance Request. But one of the most important additions that taxpayers should take note of this year is an expanded section on reporting virtual currency. Virtual Currency, which includes cryptocurrency, is taxable, and taxpayers may have to report

the sale, exchange, or use of virtual currencies on their tax returns. This has been one of the most common errors made in recent tax seasons. So make sure you get your tax forms from your cryptocurrency investments!

#### Priebe Investment Plans invites you to a



#### On Tuesday, March 29<sup>th</sup> 12 noon

Live via ZOOM !

We invite you to join us in our Fort Lauderdale office for an educational presentation. Topic:

#### **TOPIC:** Spring Clean Your Financial Plan

Join us for a friendly discussion. Bring your spouse, neighbor or friend. Walter Priebe will have a short presentation and will be available to take any questions. Seating is limited. Lunch will be served.

Please call our office, 954.974.3266 to reserve your seat or to get a link to the LIVE zoom meeting. Office Address:

2933 W. Cypress Creek Rd. Suite 102 Fort Lauderdale, FL 33309





Referrals! Referrals! Referrals!

We love referrals!! Please tell your family, friends, or neighbor that Walter Priebe will buy them lunch for an opportunity to introduce himself and offer his services and expertise. Two dates are being offered this month. We invite you and a friend or neighbor to come on by for a quick introduction, order lunch to go and

allow him the opportunity for a no-cost, no-obligation first appointment at a later date at your convenience. Please call to book your next lunch with Walt!

**Thursday, March 3**<sup>rd</sup> Bru's Room 5460 W. Hillsboro Blvd. Boynton Beach, FL 4pm – 6pm **DINNER**  **Thursday, March 17<sup>th</sup>** Bahama Breeze 3339 N. Federal Hwy. Oakland Park, FL 12pm-2pm **LUNCH** 



MARKET VOLATILITY

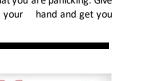
The ups and downs of the market may have you tempted to make changes to your portfolio. Yet time and again experts will tell you to never let emotions drive your investing decisions. Those feelings are, in part, because the emotional brain is bigger and more powerful than the rational brain. Go ahead and panic but don't panic about the fact that you are panicking. Give us a call. We will hold your hand and get you through it.

#### Multiple Sclerosis Awareness Month

Multiple sclerosis (MS) is an unpredictable disorder than can cause a variety of

symptoms, which for many, can flare-up and then subside over the course of days, months, or even years. While MS is not contagious, its causes are not yet fully understood and researchers continue to search for answers. Symptoms vary from balance problems, bladder dysfunction, bowel problems, mobility and walking issues, sexual dysfunction, to anxiety, depression and the list goes on.

MS is most frequently diagnosed in young adults, although individuals of any age may be diagnosed with this neurological condition. If you or anyone you know are suffering from any of these symptoms go to <u>www.mymsaa.org</u> for more information and book an appointment with your physician right away.





Tune in to Walt of Priebe Investment Plans from 10am-10:30am every Wednesday on 1470AM, 95.3FM and 103.9FM dials and 9am-10am every Sunday on your 1230AM dial.

#### TRIVIA QUESTION

What is the name of the rule on the NYSE mandating that trades stop for a certain amount of time if the DOW falls 10%, 20%, or 30% in a single trading day?



#### TRIVIA ANSWER

RULE 80b – A NYSE rule that restricts trading for specified periods in the even the Dow Jones Industrial Average experiences one of the three specified percentage declines. Rule 80B is a circuit breaker designed to limit panic selling during serious market declines and extreme volatility.

## **CLIENT CELEBRATIONS**

#### **Client Birthdays**

Sunshine Baldino Florence Ehrenpreis Marty Fields Debra Hill Susan Janis Denise Kessel Alejandro Lara Susan Lichtman Gloria Raimond Diane San Anton Renee Seal Robert Wright Christine Waterhouse Carol Zupp Donald Zint



#### Wedding Anniversaries

Dan & Melissa Ensell Marty & Lynn Fields Jonathan & Ana Giddens Bill & Phyllis Kraus Allen & Sylvia Rosenfeld Leonard & Carol Singer



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# *Recipe corner*



#### Irísh Soda Bread

1 and ¾ cups buttermilk 1 large egg 4 and ¼ cups all purpose flour, plus more for your hands and counter 3 Tablespoons granulated sugar 1 teaspoon baking soda 1 teaspoon salt 5 Tablespoons unsalted butter, cold and cubed 1 cup raisins

**1** Preheat oven to 400° F. Grease any pan shape you'd like and line with parchment paper. Can also use a cast iron skillet or an uncovered Dutch oven.

2 Whisk the cold buttermilk and egg together. Set aside. Whisk the flour, sugar, baking soda, and salt together in a bowl. Cut in the butter using a pastry butter or a fork until the butter is pea-sized crumbs. Stir in the raisins. Pour crumbly dough onto a lightly floured work surface. With floured hands, work the dough into a ball as best you can, then knead for about 30 seconds or until all the flour is moistened. If the dough is too sticky, add a little more flour.

**3** Transfer the dough to the prepared pan. Using a very sharp knife, score an X into the top. Bake until the bread is golden brown and center appears cooked through, about 45 minutes.

**4** Remove from the oven and let cool on a wire rack for 10 minutes. Serve warm.