



## Taxes, Do it yourself or not?

Turbo Tax and TaxAct, the two market leaders in Do It Yourself (DIY) tax software make up 78% of the DIY tax preparation market.

Here are 3 reasons to NOT do it yourself:

1. **Any time you have an unusual transaction** such as buying/selling real estate, exercising stock options, receiving an inheritance or rental and royalty income.
2. **If you own a business, Schedule C, partnership, S or C Corporation**, you should have your taxes done by a professional.
3. **If you are totally uncomfortable with taxes, numbers or software.**

**Do yourself a BIG favor and seek professional help if any of the above apply to your situation.** (Source: [www.Kiplinger.com](http://www.Kiplinger.com))

## Have you visited our website lately?

Visit our website [www.priebeinvestmentplans.com](http://www.priebeinvestmentplans.com) for a plethora of information:

- Access to view accounts online
- Listen to archived radio shows
- Read a Priebe Post that you may have missed
- Get current information by watching short videos, through our **Resources Tab**, on hot topics such as:

“Is 70 the New 65?”

“Social Security and Medicare Update”

“Inflation: The Sneaky Thief”

- Go to our **Market Watch tab** to look up a stock you are watching and see how it’s doing.

Please visit our website often and give us your feedback!



*Spring forward with  
Priebe Investment Plans!*

## CD NEWS

According to Producers Web, historically, April is the month when the most CD’s mature. If you have a CD coming due call us to review your investment options.

**Unlock your money and let it grow to its full potential!**



LinkedIn



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## ??? TRIVIA QUESTION ???

In light of the upcoming Masters’ Golf Tournament, what year was the first tournament held on?

# Are you in your **40's?** Take Advantage of These Successful Savings Strategies

## Concerns:

- Too busy to think about retirement planning
- Multiple financial goals: College savings/Retirement
- Family obligations: Children's needs, housing expenses, etc.
- Peak income earning years
- More expenses: caring for an aging parent, health issues, etc.

## Risks:

- Longevity – Will you live a long life and what will your needs be in retirement?
- Asset Allocation – Focus and Invest more in a Growth Portfolio to take advantage of the years before retirement

## Strategy / Solutions:

- Asset Allocation and Diversified Investments
- Focus on Total Return and Capital Gains, not dividends or yields
- College Savings Plan
- Insurance – Health and Life
- Annuities - Variable

**Walter's best advice is to keep saving those pennies ... it will definitely pay off in the long run!**

## HAVE YOU MADE YOUR IRA CONTRIBUTION YET??

As you may or may not know, you can still make an IRA contribution for 2016. The deadline is **April 18<sup>th</sup>, 2017**. The same deadline for filing your taxes. Traditionally, it falls on the same date. Please give us a call if you would like to make your IRA contribution today. Now is a good time to calculate your RMD's (Required Minimum Distributions), as well. Please call our office for a full review.



Please tune in on Sundays to WBZT  
1230 on your AM dial from 9am - 11am.

## *Songs to Save a Life*

The NY Presbyterian Hospital trains it's first responders with well known tunes to teach CPR timing. Adult CPR compressions need to be done at the right place, in the center of the chest between the nipples and at 100 beats a minute. This hospital has used several tunes to teach and maintain the proper rhythm. They often use the '70s classic – and aptly titled – Bee Gees song “Staying Alive” because it perfectly hits the 100 beats target. Apparently, there are several catchy songs that do the job. Keeping the songs in mind can make a difference. Please refer to the article from AARP below for more life saving information: <http://www.aarp.org/health/conditions-treatments/info-2017/hospital-teaches-cpr-to-music-fd.html?intcmp=AE-HP-FLXSLDR-SLIDE2>



# Client Celebrations!

*"May Your Birthday Be Wrinkle-Free and  
Your Age Be Permanently Pressed"*

## Client Birthdays

Reina Burnett  
Robert Blandford  
Diego Batista  
Rufus Lee Boozer  
Robert Christie  
Brenda Coolong  
William Collins  
Patricia Clyde  
Kathern DiStefano  
Maynard Day  
Christopher Fidler  
Esther Fravel  
Jack Gomes  
Cyndi Hughes  
Joseph Hardie  
Wayne Levine  
Richard Massimillo  
Janice McHugh  
*Debra Priebe*



Diane Sapol  
Michele Scipione  
Martin Shorkey  
Laraine Trahan  
Marc Viens  
Gustave Wander

## Wedding

### Anniversaries

Walter & Mary Lynn Cotter  
Jeremy & Salina Baker  
Roy & Lynette Gobin  
Kraig & Denise Kessel  
Edward & Marsha Kaye  
Sam & Ethel Lagravinese  
Murray & Diane Margolin



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## Rosie's RECIPE CORNER

### Chick Surprise-Inside Cupcakes



1 box Betty Crocker Super Moist Yellow Cake mix (need ingredients for cake on the box)  
1 c. assorted mini candy-coated candies, jimmies or confetti candy sprinkles  
1 container frosting, any flavor  
Green food coloring  
Green colored decorating sugar  
24 yellow PEEPS marshmallow chicks  
Heat oven to 350 degrees.  
Place paper baking cup in each regular-size cup. Make cake batter as directed on box. Cool completely. Using a melon baller, scoop out top, center of each cupcake. Fill each with 1 heaping teaspoonfull candies.

Mix frosting with food coloring until desired green color. Frost cupcakes with frosting; sprinkle with colored sugar. Top with yellow PEEP.

### TRIVIA QUESTION ANSWER:

The first Masters' Tournament was held in 1943 in Augusta, Ga. Horton Smith won the event.