



The world may change.
The way we care *never will.*

3 Changes For the 2022 Tax Season

With a new year usually comes change. There were several tax law changes in 2021 which will affect most Americans this coming tax season. The expanded child tax credit payments could impact many families' tax refunds, and for the nearly 90% of Americans who claim the standard deduction, they will see a small but positive change.

The IRS has yet to announce an official start date to the 2022 tax season, but it typically begins accepting tax returns by the end of January. Here is what you need to know and how you can prepare for the changes:

1. Your Monthly Child Tax Credit Payments May Increase or Decrease Your Refund.

For the first time in history, the IRS sent the child tax credit as monthly payments to qualifying families. Depending on the amount of your monthly child tax credit payments received in 2021, you may receive a bigger tax refund, get a smaller refund than expected – or even owe additional taxes. If you received monthly child tax credit payments, you must report the amount on your 2021 tax return. You should receive Letter 6419, which will state the total amount of child tax credit payments you received.

2. 2021 Recovery Rebate Tax Credit for Third Stimulus Payments.

For 2021, you may qualify for the Recovery Rebate Tax Credit. This is the case if you haven't received the third economic impact payment (also known as a stimulus payment) or received only a partial payment (less than the full stimulus payment amount of \$1400).

3. You Don't Have to Itemize to Claim Charitable Donations

Normally, you must itemize to deduct charitable contributions. But for 2021, you can deduct up to \$300 for cash donations to qualifying charities (up to \$600 combined for married filers) whether you itemize or take the standard deduction.

Please review all of these with your accountant or click on the link below from Forbes Advisor:

<https://www.forbes.com/advisor/taxes/3-changes-for-the-2022-tax-season/>

Priebe Investment
Plans invites you to a



On Tuesday,
January 25th
12 noon

Live via
ZOOM!

We invite you to join us in our Fort Lauderdale office for an educational presentation.

Topic: **TOPIC:**

**What's New for
2022?**

Join us for a friendly discussion. **Bring your spouse, neighbor or friend.** Walter Priebe will have a short presentation and will be available to take any questions. Seating is limited. Lunch will be served.

Please call our office, 954.974.3266 to reserve your seat or to get a link to the LIVE zoom meeting.

Office Address:

2933 W. Cypress Creek Rd.
Suite 102

Fort Lauderdale, FL 33309



Referrals! Referrals! Referrals!

We love referrals!! Please tell your family, friends, or neighbor that Walter Priebe will buy them lunch for an opportunity to introduce himself and offer his services and expertise. Two dates are being offered this month. We invite you and a friend or neighbor to come on by for a

quick introduction, order lunch to go and allow him the opportunity for a no-cost, no-obligation first appointment at a later date at your convenience. Please call to book your next lunch with Walt!

Thursday, January 6th
Rocco's Taco's
5250 Town Center Circle
Boca Raton, FL
12pm-2pm **LUNCH**

Thursday, January 20th
E.R. Bradley's
104 South Clematis Street
West Palm Beach, FL
12pm-2pm **LUNCH**

January is **Financial Wellness** Month.

Perfect timing because American are facing their New Year's resolutions and preparing for tax season. Here are 5 areas of financial wellness to focus on.

- Save for retirement
- Prepare for future healthcare expenses
- Tackle student loan debt
- Spend smarter
- Prepare for the unexpected

Make an appointment today to make sure your portfolio is well-balanced and review your financial situation.

Staying Healthy While Infected With COVID-19



With more and more people infected by COVID-19, it is safe to say that we can get through it healthy and safely. Some better than others. For the most part, the majority of people who do recover, experience flu like symptoms: fever, congestion, cough and body aches for a few days. Doctors' orders are to rest, quarantine, drink plenty of fluids, zinc and vitamins. Like many flus or colds, the important thing is to stay home and don't infect anyone else. Click on the link below to read the latest CDC guidelines:

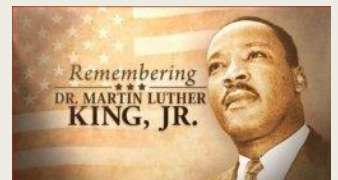
<https://www.cdc.gov/media/releases/2021/s1227-isolation-quarantine-guidance.html>



Tune in to Walt of Priebe Investment Plans from 10am-10:30am every Wednesday on 1470AM, 95.3FM and 103.9FM dials and 9am-10am every Sunday on your 1230AM dial.

TRIVIA QUESTION

How did the first New Year's celebration come to be?



TRIVIA ANSWER

The first New Year's celebration dates back 4,000 years. Julius Caesar, the emperor of Rome, was the first to declare Jan. 1 a national holiday. He named the month after Janus, the Roman God of doors and gates. Janus had two faces, one looking forward and one looking back.

CLIENT CELEBRATIONS

Client Birthdays

Rita Barnes
Ronald Blasingame
Dawn Burke
Judy Christie
Joseph Cisario
Beatrice Cronin
Janice Carlson
Sergio Castillo
Jerry Dick
Gloria Kay Dick
Ann Demarais
Pam Hardie
Jose Lara
Edese Sainmervil
Elizabeth Sherwood
Carol Singer
Lori Sitton – Walt’s Sister
Jan Wiles



Wedding Anniversaries

Bob & Kathern DiStefano
Stew & Irene Jacobs
Alvin & Bryna Jagoda
Rick & Marilu McDonough
Marty & Sinee Winkler
Tony & Karen Waterhouse



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Rosie's

RECIPE CORNER



Homemade Detox Lemon Cleanse

Whether it's for good health or just plain old vanity, starting out the New Year with a good cleanse is always a great idea! Around the Holidays, we tend to break our routine and consume more carbs and sweets causing bloating, weight gain and feeling lethargic. Try this cleanse once a day for 4 days to get you back on track.

Ingredients

1 cup freshly squeezed lemon juice
2 tablespoons honey
¼ teaspoon cayenne pepper
¼ teaspoon ground ginger
4 cups of hot water

1 In a mug, combine the lemon juice, honey and spices. Stir well to combine as much as possible.

2 Pour hot water into 4 separate glasses, about 1 cup each.

3 Top each with a ¼ of the lemon mixture, making four drinks total.